

2017 RETIREMENT LEGISLATION - SENATE

| SENATE BILLS | | | SENATE ACTION | | | | | | HOUSE ACTION | | | | OTHER ACTION | |
|-----------------------|---|--|---------------|--|------------------------|------------------|-----------------------|--------------------|--------------------|------------------------|---|---|--------------|------------------|
| Bill Number | System Affected | Description | Sponsor | Committee Assigned | Date / Time Hearing Rm | Committee Action | Perfect | Passed 3rd Read | Committee Assigned | Date / Time Hearing Rm | Committee Action | Passed 3rd Read | Notes | Govern or Action |
| SB 34 | All public retirement plans | Modifies & creates new provisions relating to criminal offenses; <u>HA 3 modifies the eligibility of a public employee who is convicted of a certain work-related felony to receive retirement benefits.</u> | Cunningham | Transp, Infrastructure & Public Safety | Hearing Held 1/26/17 | 2/2/17 Do Pass | 3/7/17 Perfected (SS) | 3/9/17 Passed (SS) | Judiciary | Hearing Held 4/11/17 | 4/26/17 Legis Oversight Reported HCS Do Pass; 4/27/17 Fiscal Review Reported HCS Do Pass | 5/4/17 Third Read & Passed 5/12/17 CCS for HCS for SS Truly Agreed to & Finally Passed | | |
| SB 58 | MOSERS | Establishes MOSERS coverage for employees of the Missouri Charter Public School Commission. | Sifton | Education | Hearing Held 2/28/17 | | | | | | | | | |
| SB 62 | CURP / CERF / MOSERS / MPERS / PSRS / PEERS / St Louis PSRS / KC PSRS / St Louis Police & St Louis City Employees / All Plans | 1. Changes the employer contribution rate to CURP and requires employees hired on/after 7/1/18 to contribute to the plan; 2. Increases the fees/penalties (Collector fees, Assessor late property list fees, & delinquent land list fees in CERF-covered counties) that fund CERF; 3. Permits MOSERS/MPERS boards to establish a buy-out program for terminated vested members to receive a lump sum payment; 4. Provides "pop-up" provision relative to divorce after retirement & extends notification period to nominate beneficiary after remarriage for PSRS/PEERS members; 5. Makes multiple changes to St. Louis PSRS & provides for a new benefit tier for St. Louis PSRS employees hired on/after 1/1/18; 6. Modifies working after retirement provisions to include PSRS/KCPSRS retirees employed by third party or independent contractor; 7. Modifies the eligibility of a public employee convicted of certain work-related felonies to receive retirement benefits; 8. For MOSERS/MPERS, changes vesting requirement for members of MSEP 2011 & modifies benefits of terminated vested employees; 9. Modifies provisions relating to membership of the police retirement system of St. Louis as a condition of employment. | Hegeman | Health & Pensions | Hearing Held 1/18/17 | 2/1/17 Do Pass | 3/7/17 Perfected (SS) | 3/9/17 Passed (SS) | Pensions | Hearing Held 4/10/17 | 4/19/17 Rules-Admin Oversight Executive Session Completed; 4/20/17 Reported Do Pass w/HCS | 4/26/17 Third Read & Passed 5/12/17 CCS for HCS for SS Truly Agreed To & Finally Passed | | |

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| SB 114 | CERF | Modifies provisions relating to political subdivisions; includes provisions to modify fees and penalties collected to be paid to the County Employees' Retirement Fund (Collector fees, Assessor late property list fees, delinquent land list fees). | Schatz | Local Gov't & Elections | Hearing Held 1/31/17 | 2/7/17 Do Pass | 3/29/17 Perfected | 3/30/17 Passed | General Laws | Hearing Held 4/18/17 | 5/2/17 Rules-Admin Oversight Executive Session Completed; 5/2/17 Reported Do Pass w/HCS | 5/10/17 Third Read & Passed | 5/12/17 On Senate Calendar | |
| SB 124 | CERF | Modifies provisions relating to political subdivisions; includes provisions to modify fees and penalties collected to be paid to the County Employees' Retirement Fund. | Wasson | Local Gov't & Elections | Hearing Held 1/31/17 | 2/7/17 Do Pass | 3/29/17 Perfected (SS) | 3/30/17 Passed (SS) | Economic Development | Hearing Held 4/11/17 | 5/1/17 Reported Do Pass w/HCS; Ref: Legis Oversight | 5/12/17 Senate Bills for Third Reading Calendar | | |
| SB 141 | MOSERS / MPERS | Requires a General Assembly member or statewide elected official who first holds office on or after 1/1/18 to participate in a defined contribution retirement plan. | Emery | Health & Pensions | Hearing Held 2/15/17 | 2/22/17 Do Pass | 5/12/17 Informal Calendar | | | | | | | |
| SB 228 | MOSERS / MPERS | Modifies the Year 2000 Retirement Plan for state employees, members of the General Assembly, and statewide elected officials hired after 1/1/18. Members also must participate in Deferred Comp plan. | Koenig | Health & Pensions | Hearing Held 1/25/17 | 2/1/17 Do Pass | 5/12/17 Informal Calendar w/SS & SA 1 (pending) | | | | | | | |
| SB 295 | CERF | Modifies the fees and penalties collected to be paid to the County Employees' Retirement Fund. | Schaaf | Health & Pensions | Hearing Held 2/15/17 | 2/22/17 Do Pass w/SCS | 5/12/17 Informal Calendar w/SCS | | | | | | | |
| SB 296 | St Louis Police & St Louis City Employees | Modifies provisions relating to membership of the police retirement system of St. Louis as a condition of employment. | Hummel | Health & Pensions | Hearing Held 2/1/17 | 2/22/17 Consent, Do Pass | 3/16/17 Consent Calendar | 3/16/17 w/EC Adopted-Consent | Local Gov't | 4/12/17 Executive Session Completed; Do Pass | 4/26/17 Rules-Admin Oversight Executive Session Completed; Reported Do Pass | 5/12/17 Senate Bills for Third Reading Calendar | | |
| SB 308 | All state plans | Modifies the law relating to the investment policies of the State. | Chappelle-Nadal | Insurance & Banking | | | | | | | | | | |

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| SB 309 (HB 561) | PACARS / St Louis PSRS / PSRS / Kansas City PSRS | 1. Changes the laws regarding the retirement system for prosecuting and circuit attorneys; 2. Makes multiple changes to St. Louis PSRS and provides for new benefit tier for employees hired on/after Jan 1, 2018; 3. Modifies working after retirement provisions to include PSRS & Kansas City PSRS retirees employed by a third party or independent contractor; 4. Requires Greene County to deposit judicial circuit court case surcharges into the "justice center fund". | Walsh | Health & Pensions | Hearing Held 2/1/17 | 2/15/17 Do Pass w/ SCS | 3/1/17 SCS Adopted | 3/1/17 Passed - Consent | Pensions | 4/25/17 HCS Reported Do Pass; Ref: Rules-Admin Oversight | 5/1/17 Rules-Admin Oversight Executive Session Completed; HCS Reported Do Pass | 5/12/17 Senate Bills for Third Reading Calendar | | |
| SB 333 (HB 729) | MOSERS / MPERS | Changes the vesting requirement for members of the state retirement plan known as MSEP 2011 and modifies the benefits of such members who have vested, but are no longer state employees. | Schaaf | Health & Pensions | Hearing Held 2/15/17 | 2/22/17 Do Pass w/SCS | 5/12/17 Informal Calendar w/SCS | | | | | | | |

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| SB 394 (HB 304) | PSRS / PEERS / St. Louis PSRS / Kansas City PSRS / MOSERS / MPERS / PACARS / St. Louis Police & St. Louis City Employees | 1. PSRS/PEERS: Provides "pop-up" provision relative to divorce after retirement; 2. PSRS/PEERS: Extends notification period from 90 days to 1 year relative to nominating a successor beneficiary after death or divorce; 3. Makes multiple changes to St. Louis PSRS; 4. Provides for a new benefit tier for St. Louis PSRS employees hired on/after 1/1/18; 5. Modifies working after retirement provisions to include PSRS & Kansas City PSRS retirees employed by third party or independent contractor; 6. Modifies the eligibility, for all systems, of a public employee convicted of certain work-related felonies to receive retirement benefits; 7. For MOSERS/MPERS, changes vesting requirement for members of MSEP 2011 & modifies benefits of terminated vested employees; 8. Permits MOSERS/MPERS boards to establish a buy-out program for terminated vested members to receive a lump sum payment; 9. Changes the laws regarding the retirement system for prosecuting and circuit attorneys; 10. Modifies provisions relating to membership of the police retirement system of St. Louis as condition of employment & addresses gender neutrality; 11. Modifies coverage of jailers & EMTs within LAGERS; HA 1, increase fees & penalties that fund CERF; HA 2, limits the pension plan board member education requirements to defined benefit plans only, modifies employer contribution rate for St Louis PSRS, and requires pension benefit statements to include a projected benefit at normal retirement for defined benefit plans only. | Romine | Health & Pensions | 2/22/17 Hearing Held | 3/1/17 Consent, Do Pass | 3/16/17 Consent Calendar | 3/16/17 Passed - Consent | Pensions | 4/25/17 Executive Session Completed; HCS Do Pass | 5/3/17 Rules-Admin Oversight Executive Session Completed; 5/4/17 Reported HCS Do Pass | 5/10/17 Third Read and Passed | 5/12/17 On Senate Calendar | |
| SB 409 (HB 619) | St Louis PSRS | Makes multiple changes to St Louis Public School Retirement System; provides for a new benefit tier for employees hired on or after Jan 1, 2018. | Koenig | Health & Pensions | 2/22/17 Hearing Held | 3/1/17 Do Pass | 5/12/17 Informal Calendar | | | | | | | |
| SB 441 (HB 305) | PSRS / KCPSRS | Modifies working after retirement provisions to include retirees employed by a third party or independent contractor. | Hegeman | Health & Pensions | 3/1/17 Hearing Held | | | | | | | | | |

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| HB 75 | PACARS | Allows the utilization of a prosecuting attorney in two or more contiguous counties in a judicial circuit and outlines compensation/benefit levels for such position. | McGaugh | Judiciary | | | | | | | | | | |
| HB 80 | | Changes to multiemployer plans (employee retirement plans or welfare plans maintained under collective bargaining). Requires multiemployer plans to provide each plan participant a summary annual report. | Vescovo | Pensions | 2/20/17 Executive Session Completed Do Pass | 2/21/17 Ref: Rules-Admin Oversight | | | | | | | | |
| HB 302 & 228 | St Louis Police & St Louis City Employees | Creates a statewide program called the "Blue Alert System"; Senate Amendment No. 2 (offered by Sen. Hummel) modifies provisions relating to membership of the police retirement system of St. Louis as a condition of employment. | Hill (108) | Crime Prevention & Public Safety | 1/31/17 Executive Session Completed HCS Do Pass | 2/7/17 Rules-Legislative Oversight: HCS Do Pass | 2/14/17 HCS Perfected | 2/16/17 Passed (HCS) | Transportation, Infrastructure & Public Safety | 3/9/17 Heard; Executive Session Completed | 3/9/17 SCS for HCS Reported | 5/11/17 House Bills for Third Reading Calendar | 5/12/17 Fiscal Review Voted Do Not Pass | |
| HB 304 | PSRS / PEERS / St. Louis PSRS | Extends notification period from 90 days to 1 year relative to nominating a successor beneficiary after death or divorce; provides "pop-up" provision relative to divorce after retirement; makes multiple changes to St. Louis PSRS and provides for a new benefit tier for employees hired on/after Jan 1, 2018. | Pike | Pensions | Heard 2/6/17; HCS Do Pass 2/20/17 | 2/28/17 Consent & House Procedure: HCS Do Pass-Consent | 3/9/17 Perfected by Consent | 3/14/17 Passed (HCS) | Health & Pensions | 4/5/17 Heard; Executive Session Completed | 4/20/17 SCS for HCS Reported | 5/12/17 House Bills for Third Reading Calendar | | |
| HB 305 | PSRS / KCPSRS | Modifies working after retirement provisions to include retirees employed by a third party or independent contractor. | Pike | Pensions | 2/20/17 Executive Session Completed Do Pass | 3/13/17 Rules-Admin Oversight: Do Pass | 5/12/17 Perfection Calendar | | | | | | | |
| HB 561 (SB 309) | PACARS | Changes the laws regarding the retirement system for prosecuting and circuit attorneys. | Walker (003) | Pensions | 2/20/17 Executive Session Completed HCS Do Pass | 4/6/17 Rules-Admin Oversight: HCS Reported Do Pass | | | | | | | | |

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| HB 619 (SB 409) | St Louis PSRS | Makes multiple changes to St Louis Public School Retirement System; provides for a new benefit tier for employees hired on or after Jan 1, 2018. | Dogan | Pensions | 3/13/17 Executive Session Completed HCS Do Pass | 3/30/17 Rules-Admin Oversight: HCS Reported Do Pass | 4/12/17 HCS Perfected | 4/24/17 Passed (HCS) | | | | | | |
| HB 645 | All law enforcement plans | Allows retired police officers to return to work when there has been a disaster or emergency proclaimed by Governor, or there is a national emergency. | Phillips | Crime Prevention & Public Safety | 2/28/17 Executive Session Completed HCS Do Pass - Consent | Heard 3/7/17 Consent & House Procedure; HCS Do Pass-Consent | 3/15/17 Perfected by Consent (HCS) | 3/27/17 Passed (HCS) | Transportation, Infrastructure & Public Safety | 4/13/17 Executive Session Completed | 4/20/17 HCS Reported | 5/12/17 House Bills for Third Reading Calendar | | |
| HB 723 | Kansas City PSRS | Modifies provisions relating to the retirement of school employees. | Walker (003) | Pensions | 3/6/17 Executive Session Completed Do Pass | 3/28/17 Rules-Admin Oversight: Reported Do Pass | 5/12/17 Perfection Calendar | | | | | | | |
| HB 729 | MOSERS/MPERS | Changes the vesting requirement for members of the state retirement plan known as MSEP 2011 and modifies the benefits of such members who have vested, but are no longer state employees; permits the system boards to establish a buy-out program for terminated vested members to receive a lump sum payment. | Bernskoetter | Pensions | 3/13/17 Executive Session Completed HCS Do Pass | 3/30/17 Rules-Admin Oversight: HCS Reported Do Pass | 4/12/17 HCS Perfected | 4/18/17 Passed (HCS) | Health & Pensions | | | | | |
| HB 755 | PSRS / PEERS | Provides that salary and benefits information for the executive director and board employees is exempt from confidentiality requirements. | Cookson | | | | | | | | | | | |
| HB 782 | PACARS | Modifies provisions relating to the prosecuting attorneys and circuit attorneys' retirement system; exempts Ozark County from monthly contributions to PACARS when there is no prosecuting attorney in office. | Rowland | Pensions | 2/27/17 Executive Session Completed Do Pass - Consent | 2/28/17 Ref: Rules-Admin Oversight | | | | | | | | |

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| HB 819 (SB 296) | St Louis Police & St Louis City Employees | Modifies provisions relating to membership of the police retirement system of St. Louis as a condition of employment. | Gregory | Pensions | 4/10/17 Hearing Scheduled; Bill Not Heard | | | | | | | | | |
| HB 831 (SB 296) | St Louis Police / St Louis City Employees / CERF / PACARS / MOSERS / MPERS / CURP / PSRS / PEERS / KC PSRS / LAGERS / All Plans | 1. Increase the fees/penalties that fund CERF; 2. Modifies multiple provisions to PACARS; 3. Modifies provisions relating to membership of the police retirement system of St Louis as a condition of employment; 4. Changes vesting requirement from 10 years to 5 years and offsets to MOSERS/MPERS members; 5. Permits MOSERS/MPERS boards to establish a buy-out program for terminated vested members to receive a lump sum payment; 6. Changes CURP employer contribution rates and requires employees hired on/after 7/1/18 to contribute; 7. Provides "pop-up" provision relative to divorce after retirement & extends notification period to nominate beneficiary after remarriage for PSRS/PEERS members; 8. Modifies provisions that permit retired members of Kansas City PSRS to return to work; 9. Modifies provisions that permit retired PSRS members to return to work; SA 1 removes Recorder fees for CERF; SA 2 excludes certain judges from 2011 tier of Judicial Retirement System. | Baringer | Crime Prevention & Public Safety | 3/14/17 Executive Session Completed Do Pass - Consent (HCS) | Heard 3/16/17 Consent & House Procedure; HCS Do Pass-Consent | 3/30/17 HCS Perfectd by Consent | 4/3/17 HCS Passed/ Emergency Clause adopted | Health & Pensions | 4/12/17 Hearing; Executive Session Completed SCS Reported Do Pass | 4/24/17 Fiscal Oversight Executive Session Completed; SCS for HCS Voted Do Pass | 5/12/17 Informal Calendar House Bills for Third Reading | | |
| HB 865 | LAGERS / St Louis Police / MOSERS / MPERS | Modifies provisions relating to membership of the police retirement system of St. Louis as a condition of employment; modifies coverage of jailers and EMTs within LAGERS; addresses gender neutrality; permits MOSERS/MPERS boards to establish a buy-out program for terminated vested members to receive a lump sum payment. | Walker (003) | Pensions | 4/12/17 Executive Session Completed HCS Do Pass | 4/13/17 Ref: Rules-Admin Oversight | | | | | | | | |

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| HB 886 (SB 62) | CURP | Changes the employer contribution rate to CURP and requires employees to contribute to the plan. | Black | Pensions | 3/13/17 Executive Session Completed HCS Do Pass | 3/30/17 Rules-Admin Oversight: HCS Reported Do Pass | 4/19/17 HCS Perfected | 4/25/17 Passed (HCS) | | | | | | |
| HB 891 | PSRS / PEERS | Provides for cost of living increases for public school retirees; repeals authority of board of trustees to decrease benefits, COLA's. | Cookson | | | | | | | | | | | |
| HB 918 | All public employee retirement plans | Requires the actuary for each public employee retirement plan to use certain assumptions when performing the plan's actuarial valuation. | Berry | Pensions | 4/10/17 Hearing Held | | | | | | | | | |
| HB 933 | LAGERS | Allows a metropolitan planning organization to be considered a political subdivision for purposes of the Missouri LAGERS. | Fraker | | | | | | | | | | | |
| HB 936 | PSRS / PEERS | Changes provisions relating to the work of retired teachers in school districts in positions not requiring teacher certification. | Shaul (113) | Elementary & Secondary Education | 4/3/17 Hearing Held | | | | | | | | | |
| HB 971 | MPERS | Modifies provisions related to disability benefits for members of the MODOT and Hwy Patrol Employees' Retirement System | Higdon | Pensions | 4/12/17 Executive Session Completed HCS Do Pass | 4/13/17 Ref: Rules-Admin Oversight | | | | | | | | |
| HB 979 (SB 295) | CERF | Modifies the fees and penalties collected to be paid to the County Employees' Retirement Fund. | Walker (003) | Pensions | 3/13/17 Executive Session Completed HCS Do Pass | 4/6/17 Rules-Admin Oversight: HCS Reported Do Pass | | | | | | | | |
| HB 996 | All public employee retirement plans | Modifies the eligibility of a public employee who is convicted of a certain work-related felony to receive retirement benefits. | Rhoads | Pensions | 4/12/17 Executive Session Completed Do Pass | 4/19/17 Rules-Admin Oversight: Reported Do Pass | | | | | | | | |

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| HB 1047 | | Prohibits elected federal officials from receiving any benefits under a retirement plan accrued as an elected state official once vested in a federal retirement plan | Neely | | | | | | | | | | | |
| HB 1085 (HB 619) | St Louis PSRS | Makes multiple changes to St Louis Public School Retirement System; provides for a new benefit tier for employees hired on or after 1/1/18, and establishes a COLA under certain conditions. | Walker (003) | Pensions | 4/10/17 Hearing Held | | | | | | | | | |
| HB 1086 | St Louis City Police | Modifies provisions relating to the police retirement system for the City of St Louis. | Walker (003) | Pensions | | | | | | | | | | |
| HB 1146 | PSRS | Changes the laws regarding teacher compensation in public schools. | Swan | | | | | | | | | | | |
| HB 1151 (HB 979) | CERF | Modifies the fees and penalties collected to be paid to the County Employees' Retirement Fund. | Reiboldt | Pensions | 4/12/17 Executive Session Completed HCS Do Pass | 4/13/17 Ref: Rules-Admin Oversight | | | | | | | | |
| HJR 33 | JUDGES | Proposes a constitutional amendment allowing a judge who has attained age of 70 to complete his or her term. | Morris | Judiciary | | | | | | | | | | |